



NZX Release

31 January 2017

Veritas Investments Market Update: Nosh

Further to the announcement of 16 January 2017, ANZ has agreed to extend the date for Veritas' delivery of a proposal for Nosh to 4pm on 2 February 2017, to allow conclusion of negotiations with the preferred bidder for Nosh.

For further information, contact:

Tim Cook

Chairman, Veritas Investments Limited

021 764 401

timc@corporateadvisory.co.nz

About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. A further investment was made in December 2013 for 50% of Kiwi Pacific Foods Limited. In September 2014 Veritas acquired the Nosh Food Market business. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz