

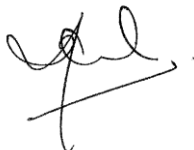
20 November 2015

NOTIFICATION OF ACQUISITION OF SECURITIES

For the purposes of NZX Main Board Listing Rule 7.12.1, Veritas Investments Limited (NZX:VIL) advises that the following securities have been acquired:

(a)	Class of security ISIN	Ordinary shares NZSAME0001S2
(b)	Number acquired	1,000,000
(c)	Nominal value (if any) and acquisition price	1,000,000 acquired for a total aggregate consideration of \$1.00, all of which were cancelled upon acquisition
(d)	Payment terms	Cash
(e)	Amount paid up	Fully paid
(f)	Principal terms of the Securities (other than for Quoted Securities)	Not applicable
(g)	Percentage of total class of securities	2.309% (after acquisition)
(h)	Reason for acquisition	The final purchase price adjustment for the acquisition of the business and assets of the Better Bar Company group
(i)	Authority for acquisition	Board resolutions dated 27 October 2015 and shareholder resolution dated 19 November 2015
(j)	Terms of acquisition	Cancelled upon acquisition
(k)	Number of securities in existence after acquisition	43,306,618
(l)	Treasury Stock	Not applicable
(m)	Dates of acquisition	20 November 2015

Yours faithfully



Tim Cook
Chairman

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