



NZX Release

13 September 2016

AGM Date and Director Nominations

Veritas Investments Limited (NZX:VIL) would like to advise that the company's next Annual General Meeting will be held at 10:00 a.m. on Thursday, the 17th of November 2016, at Regatta Room D, Pullman Hotel, Auckland.

Nominations for directors are now being sought by the company, to be voted on at the Annual General Meeting.

The closing date for nominations is 5:00 p.m. on the 30th September 2016.

Director nominations:

- may only be made by shareholders who are entitled to attend and vote at the Annual General Meeting;
- must be accompanied by the consent, in writing, of the person nominated;
- should contain a brief curriculum vitae of the person nominated; and
- must be received by the company by 5:00 p.m. on the 30th September 2016.

Please send all director nominations to:

Chief Financial Officer
Veritas Investments Limited
Ground Floor, Building B
95 Ascot Avenue
Greenlane
Auckland 1051

PO Box 17474
Greenlane
Auckland 1546

For further information, contact:

Tim Cook
Chairman, Veritas Investments Limited
021 764 401
timc@corporateadvisory.co.nz

About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. A further investment was made in December 2013 for 50% of Kiwi Pacific Foods Limited. In September 2014 Veritas acquired the Nosh Food Market business. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz