

NZX Release

10 March 2016

Chief Financial Officer Appointment

The Board of Veritas Investments Limited (NZX:VIL) are pleased to announce that John Hames, Interim CFO, has been appointed Chief Financial Officer effective immediately. John has been with Veritas since November 2015. His previous background includes senior financial roles with Fletcher Building, 2 Degrees Mobile and Westpac Bank.

For further information, contact: Tim Cook

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About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. A further investment was made in December 2013 for 50% of Kiwi Pacific Foods Limited. In September 2014 Veritas acquired the Nosh Food Market business. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz