



NZX Release

22 September 2017

Annual Report

Further to its preliminary results announcement of 29 August 2017, Veritas Investments Limited (NZX:VIL) hereby provides its annual report including the audited financial statements for the year ended 30 June 2017.

The auditors, PricewaterhouseCoopers, have issued a disclaimer of opinion due to the material uncertainty disclosed in the financial statements around the going concern assumption. Accordingly they were unable to obtain sufficient appropriate audit evidence to support the carrying value of the net assets and the recoverability of certain trade and other receivables.

For further information, contact:

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About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz